

BAKER & HOSTETLER LLP

Robert A. Julian (SBN 88469)
Cecily A. Dumas (SBN 111449)
160 Battery Street, Suite 100
San Francisco, CA 94111
Telephone: (628) 208-6434
Facsimile: (310) 820-8859
Email: rjulian@bakerlaw.com
cdumas@bakerlaw.com

Eric E. Sagerman (SBN 155496)
Lauren T. Attard (SBN 320898)
11601 Wilshire Boulevard
Suite 1400
Los Angeles, CA 90025
Telephone: (310) 820-8800
Facsimile: (310) 820-8859
Email: esagerman@bakerlaw.com
lattard@bakerlaw.com

*Counsel to the Official Committee of Tort
Claimants*

AKIN GUMP STRAUSS HAUER & FELD LLP

Michael S. Stamer (*pro hac vice*)
Ira S. Dizengoff (*pro hac vice*)
David H. Botter (*pro hac vice*)
Abid Qureshi (*pro hac vice*)
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002
Email: mstamer@akingump.com
idizengoff@akingump.com
dbotter@akingump.com
aqureshi@akingump.com

Ashley Vinson Crawford (SBN 257246)
580 California Street
Suite 1500
San Francisco, CA 94104
Telephone: (415) 765-9500
Facsimile: (415) 765-9501
Email: avcrawford@akingump.com

*Counsel to the Ad Hoc Committee of Senior
Unsecured Noteholders of Pacific Gas and
Electric Company*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

**All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED
JOINT PLAN TERM SHEET**

1 **PLEASE TAKE NOTICE** that on September 19, 2019, the Official Committee of Tort
2 Claimants (the “TCC”) in the above-captioned chapter 11 cases and the Ad Hoc Committee of
3 Senior Unsecured Noteholders of Pacific Gas and Electric Company (the “Ad Hoc Committee”)
4 filed the *Joint Motion of the Official Committee of Tort Claimants and Ad Hoc Committee of*
5 *Senior Unsecured Noteholders to Terminate the Debtors’ Exclusive Periods Pursuant to Section*
6 *1121(d)(1) of the Bankruptcy Code* [Docket No. 3940] (the “Joint Exclusivity Termination
7 Motion”). The TCC and Ad Hoc Committee’s joint plan term sheet (the “Joint Plan Term Sheet”)
8 was attached as Exhibit B to the Joint Exclusivity Termination Motion.

9 **PLEASE TAKE FURTHER NOTICE** that at the status conference on September 24,
10 2019, the Court directed the Ad Hoc Committee to file an amended Joint Plan Term Sheet (the
11 “Amended Joint Plan Term Sheet”) by close of business on September 25, 2019.

12 **PLEASE TAKE FURTHER NOTICE** that on September 25, 2019, the TCC and Ad
13 Hoc Committee filed the Amended Joint Plan Term Sheet, subject to TCC approval.

14 **PLEASE TAKE FURTHER NOTICE** that on September 27, 2019, the TCC approved
15 the Amended Joint Plan Term Sheet.

16 Dated: October 2, 2019

BAKER & HOSTETLER LLP

By: /s/ Cecily A. Dumas
Cecily A. Dumas (SBN 111449)

*Counsel to the Official Committee of Tort
Claimants*

**AKIN GUMP STRAUSS HAUSER &
FELD LLP**

By: /s/ Ashley Vinson Crawford
Ashley Vinson Crawford (SBN 257246)
Michael S. Stamer (*pro hac vice*)
Ira S. Dizengoff (*pro hac vice*)
David H. Botter (*pro hac vice*)
Abid Qureshi (*pro hac vice*)

*Counsel to the Ad Hoc Committee of Senior
Unsecured Noteholders of Pacific Gas and
Electric Company*